

Index Performance				News													
Global Indices				Indian Equities: A weak opening on the cards													
Dow 30	26,922.12	-43.88	-0.16%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 55 points at the opening bell.													
S&P 500	2,990.41	-5.41	-0.18%	*Overseas, Asian stocks were trading lower on Monday after a strong jobs report moderated expectations that the US Federal Reserve could soon be making a move on interest rates.													
FTSE 100	7,553.14	-50.44	-0.66%														
DAX	12,568.53	-61.37	-0.49%														
Nikkei 225	21,509.00	-237.38	-1.09%														
Nasdaq	8,161.79	-8.44	-0.10%														
Indian Indices				Corporate News													
Nifty 50	11,811.15	-135.60	-1.14%	*Siemens: Company transferred its leasehold interest in the property at Halol Industrial Area (Phase III) in Gujarat to LM Wind Power Blades (India) Private Limited for Rs 158.5 crore.													
BSE Sensex	39,513.39	-394.67	-0.99%	*TeamLease Services: Company acquired an additional 25 percent stake in Cassius Technologies Private Limited (Fresher's World).													
Nifty Bank	31,475.80	3.95	0.01%	*City Union Bank: Bank is registered as a mutual fund distributor with BSE Star Mutual Fund platform for distribution and redemption of mutual fund units in India through a web-based platform.													
NIFTY Midcap 100	17,529.70	-284.40	-1.60%	*Quick Heal Technologies: Company received US patent for anti-ransomware technology.													
NIFTY Smallcap 100	6,200.40	-83.20	-1.32%														
Forex Rates				*Mindtree: K Natarajan, NS Parthasarathy, Rostow Ramanan resigned.													
USD/INR	68.40	-0.10	-0.15%														
EUR/INR	77.04	-0.29	-0.38%														
GBP/INR	85.88	-0.28	-0.32%														
JPY/INR	0.63	0.00	-0.31%														
Commodities				Indian Economy													
MCX Crude Oil WTI Jul-2019	4,118	-11	-0.27%	*The government is open to reducing its stake in select state-run firms including oil companies to as low as 40%, said a senior finance ministry official. This will help the government meet the budgeted disinvestment target of Rs 1.05 lakh crore.													
MCX Natural Gas Jul-2019	167	1.6	1.00%														
Gold Aug-2019	34,165	-222	-0.65%														
MCX Silver Sep-2019	37,580	-282	-0.74%														
MCX Aluminium Jul-2019	143	-1.8	-1.24%	*Iran announced on Sunday it will shortly boost its uranium enrichment above a cap set by a landmark 2015 nuclear deal, a major breach likely to draw a tougher reaction from President Donald Trump, who has pressured Tehran to renegotiate the pact.													
MCX Copper Jul-2019	445	2.7	0.61%														
Fund Flows				NSE Indices / Sectoral Performance													
Gross Purchase				Latest													
Cash(Rs Crores)		Gross Sales	Net Buy/Sales		1D Chg.	10 % Chg.											
FII	3,628.39	3,717.77	-89.38	NIFTY BANK	31475.80	3.95	0.01%										
DII	4,178.90	3,903.27	275.63	NIFTY IT	15550.05	-392.35	-2.46%										
F&O				NIFTY PHARMA	7926.50	-120.30	-1.50%										
FII Index Fut	3,487.68	4,160.55	-672.87	NIFTY METAL	2851.25	-111.25	-3.76%										
FII Index Opt	199,913.77	199,982.02	-68.25	NIFTY MMC	12930.85	-214.70	-1.63%										
Market Turnover: NSE				NIFTY AUTO	7849.10	-228.10	-2.82%										
Cash(INR cr)	36,106.32	6,110.36	20.37%	NIFTY PSU BANK	3303.35	6.05	0.18%										
F&O (INR cr)	1,046,886.87	-924,624.50	-46.90%	NIFTY FMCG	29973.25	83.80	0.28%										
Total	1,082,993.19	-918,514.14	-45.84%	NIFTY SERV SECTOR													
Market Volatility				Latest													
CBOE VIX	13.28	0.71	5.65%	1D Chg.													
INDIA VIX	13.07	-0.46	-3.44%	10 % Chg.													
10 yrs Gsec Yield				NSE Movers and Shakers													
US	2.04%	-0.08	0.09	Top Gainers													
India	6.70%	-0.33	-0.06	Latest													
Nifty Supports				1D Chg.													
Nifty	11660	11730	11780	Top Losers													
Nifty Bank (NSEBANK)	31053	31233	31353	YES Bank Ltd.													
NIFTY 50 Companies support and Resistance				Latest													
				1D Chg.													
				10 % Chg.													
TRADING SYMBOL		NAME OF COMPANY		S3		S2		S1		PP		R3		R2		R1	
SUNPHARMA		Sun Pharmaceutical Industries Limited		346.63		360.02		367.63		381.02		388.63		402.02		409.63	
INFRADEL		Bharti Infratel Limited		247.97		253.58		257.62		263.23		267.27		272.88		276.92	
TCS		Tata Consultancy Services Limited		2,011.23		2,075.62		2,121.23		2,185.62		2,231.23		2,295.62		2,341.23	
ASIANPAINT		Asian Paints Limited		1,326.15		1,338.80		1,348.15		1,360.80		1,370.15		1,382.80		1,392.15	
INFY		Infosys Limited		685.97		699.73		708.87		722.63		731.77		745.53		754.67	
TITAN		Titan Company Limited		1,200.57		1,225.13		1,251.42		1,275.98		1,302.27		1,326.83		1,353.12	
UPL		UPL Limited		600.60		630.70		648.85		678.95		697.10		727.20		745.35	
YESBANK		Yes Bank Limited		75.17		81.28		84.62		90.73		94.07		100.18		103.52	
ICICIBANK		ICICI Bank Limited		425.90		429.55		432.60		436.25		439.30		442.95		446.00	
DRREDDY		Dr. Reddy's Laboratories Limited		2,561.92		2,577.73		2,587.87		2,603.68		2,613.82		2,629.63		2,639.77	
ULTRACEMCO		UltraTech Cement Limited		4,237.62		4,367.88		4,446.47		4,576.73		4,655.32		4,785.58		4,864.17	
WIPRO		Wipro Limited		253.43		262.22		266.98		275.77		280.53		289.32		294.08	
IBULHSGFIN		Indiabulls Housing Finance Limited		663.62		683.48		705.72		725.58		747.82		767.68		789.92	
ITC		ITC Limited		257.77		262.88		271.62		276.73		285.47		290.58		299.32	
IOC		Indian Oil Corporation Limited		139.65		144.30		148.20		152.85		156.75		161.40		165.30	
KOTAKBANK		Kotak Mahindra Bank Limited		1,484.08		1,492.07		1,504.03		1,512.02		1,523.98		1,531.97		1,543.93	
HDFCBANK		HDFC Bank Limited		2,419.40		2,439.70		2,454.35		2,474.65		2,489.30		2,509.60		2,524.25	
TECHM		Tech Mahindra Limited		645.93		662.12		670.63		686.82		695.33		711.52		720.03	
HDFCBANK		HDFC Bank Limited		2,419.40		2,439.70		2,454.35		2,474.65		2,489.30		2,509.60		2,524.25	
ONGC		Oil & Natural Gas Corporation Limited		149.53		154.77		157.58		162.82		165.63		170.87		173.68	
HINDUNILVR		Hindustan Unilever Limited		1,747.23		1,766.62		1,777.23		1,796.62		1,807.23		1,826.62		1,837.23	
LT		Larsen & Toubro Limited		1,493.75		1,519.65		1,539.85		1,565.75		1,585.95		1,611.85		1,632.05	
AXISBANK		Axis Bank Limited		789.03		795.17		800.68		806.82		812.33		818.47		823.98	
HDFC		Housing Development Finance Corporation Limited		2,223.40		2,245.00		2,257.50		2,279.10		2,291.60		2,313.20		2,325.70	
NTPC		NTPC Limited		125.03		130.22		133.43		138.62		141.83		147.02		150.23	
HCLTECH		HCL Technologies Limited		969.05		990.85		1,005.40		1,027.20		1,041.75		1,063.55		1,078.10	
INDUSINDBK		Indusind Bank Limited		1,438.67		1,461.53		1,494.27		1,517.13		1,549.87		1,572.73		1,605.47	
RELIANCE		Reliance Industries Limited		1,221.27		1,240.63		1,251.77		1,271.13		1,282.27		1,301.63		1,312.77	
BAJAJ-AUTO		Bajaj Auto Limited		2,714.32		2,770.63		2,805.37		2,861.68		2,896.42		2,952.73		2,987.47	
BAJFINANCE		Bajaj Finance Limited		3,639.15		3,672.80		3,694.70		3,728.35		3,750.25		3,783.90		3,805.80	
ZEEL		Zee Entertainment Enterprises Limited		325.68		334.67		342.08		351.07		358.48		367.47		374.88	
CIPLA		Cipla Limited		543.00		546.10		548.05		551.15		553.10		556.20		558.15	
BAJAJFINSV		Bajaj Finserv Limited		8,192.33		8,301.87		8,360.93		8,470.47		8,529.53		8,639.07		8,698.13	
SBIN		State Bank of India		358.37		362.18		365.97		369.78		373.57		377.38		381.17	
ADANIAPORTS		Adani Ports and Special Economic Zone Limited		380.92		390.73		396.87		406.68		412.82		422.63		428.77	
COALINDIA		Coal India Limited		224.82		232.83		237.17		245.18		249.52		257.53		261.87	
GRASIM		Grasim Industries Limited		878.50		897.80		910.90		930.20		943.30		962.60		975.70	
BHARTIARTL		Bharti Airtel Limited		349.20		354.85		359.85		365.50		370.50		376.15		381.15	
POWERGRID		Power Grid Corporation of India Limited		194.43		199.32		202.23		207.12		210.03		214.92		217.83	
MARUTI		Maruti Suzuki India Limited		5,941.33		6,120.67		6,220.33		6,399.67		6,499.33		6,678.67		6,778.33	
TATAMOTORS		Tata Motors Limited		149.80		154.65		157.25		162.10		164.70		169.55		172.15	
BPCL		Bharat Petroleum Corporation Limited		340.22		350.48		359.92		370.18		379.62		389.88		399.32	
GAIL		GAIL (India) Limited		299.60		302.35		303.90		306.65		308.20		310.95		312.50	
HEROMOTOCO		Hero MotoCorp Limited		2,343.83		2,421.92		2,463.83		2,541.92		2,583.83		2,661.92		2,703.83	
HINDALCO		Hindalco Industries Limited		187.20		192.60		196.00		201.40		204.80		210.20		213.60	
M&M		Mahindra & Mahindra Limited		590.67		614.58		627.47		651.38		664.27		688.18		701.07	
VEDL		Vedanta Limited		152.63		157.87		160.93		166.17		169.23		174.47		177.53	
TATASTEEL		Tata Steel Limited		445.83		460.57		469.03		483.77		492.23		506.97		515.43	
JSWSTEEL		JSW Steel Limited		247.82		256.43		261.47		270.08		275.12		283.73		288.77	
EICHERMOT		Eicher Motors Limited		18,976.42		19,279.13		19,439.57		19,742.28		19,902.72		20,205.43		20,365.87	
End of the Report																	
Disclaimer:																	
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, another derivative products as well as non-investment grade securities – involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or																	

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages whatsoever arising out of or from the use of the information. The use of the information is at the discretion of the recipient. The information is not intended to be used for any purpose other than the purpose for which it is provided.